

## AL W. KING III, J.D., LL.M., AEP (DISTINGUISHED), TEP CO-FOUNDER, CO-CHAIRMAN & CO-CHIEF EXECUTIVE OFFICER SOUTH DAKOTA TRUST COMPANY LLC

## **BIOGRAPHY:**

- Mr. King is the Co-Founder, Co-Chairman and Co-Chief Executive Officer of South Dakota Trust Company LLC (SDTC) and SDTC Related Companies. He is based in New York City & Westport, CT.
- SDTC is a national trust boutique for the wealthy headquartered out of Sioux Falls, South Dakota with \$110 billion in assets under administration serving both domestic and international clients.
- SDTC currently has more than 100 billionaire and 300 centimillionaire clients from 54 countries and 47 states.
- Previously Mr. King was a Managing Director and the National Director of Estate Planning for Citigroup/Citibank as well as the Co-Founder and Vice Chairman and of Citicorp South Dakota.
- Mr. King is currently Co-Vice Chairman of *Trusts & Estates* magazine's Editorial Board, which he has been a member of the Board of for more than 30 years.
- Mr. King was inducted into the National Association of Estate Planners & Councils (NAEPC) Estate Planning Hall of Fame as an accredited estate planner (AEP), distinguished.
- Mr. King currently serves on the NAEPC Webinar and Publications Committees and is the Former Chairman of the NAEPC Foundation Advisory Board.
- He is frequently published and quoted by several publications on various estate planning topics and often addresses professional organizations, special interest groups and general audiences on the subject of estate and trust planning
- He received his J.D. degree from Syracuse University Law School; his LL.M. in tax law from Boston University School of Law; and his B.A. degree from Holy Cross College.
- Can be contacted at <a href="mailto:alking@sdplanco.com">alking@sdplanco.com</a>
- Website <u>www.sdtrustco.com</u>

| SDTC SERVICES LLC |
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| Sioux Falls, SD   |
| Jackson Hole, WY  |

Las Vegas, NV

SOUTH DAKOTA TRUST COMPANY LLC

Sioux Falls, SD Rapid City, SD SOUTH DAKOTA PLANNING COMPANY

New York, NY Westport, CT