

SPEAKER BIOS:

Dan Vermillion

Daniel Vermillion assists families and closely held businesses with succession planning, and works closely with corporate attorneys to create legal entities to own assets which efficiently transfer property from one generation to the next.

Dan has taught estate drafting as an adjunct professor at the University of California, Hastings College of the Law and served as a guest lecturer at UC Hastings and Golden Gate University on estate and gift taxation. Prior to joining Cades, Dan was an associate at Farella Braun + Martel LLP with offices in Saint Helena and San Francisco.

Dan was named as a Rising Star in Estate Planning and Probate by Super Lawyers® since 2017 and Best Lawyers® since 2021. Prior to moving to Hawai'i, Dan was also among the North Bay Business Journal's Forty Under 40 for 2015, named to The Recorder's list of 50 "Lawyers on the Fast Track" for 2013, and was a recipient of the Outstanding Volunteer Award from the Bar Association of San Francisco's Volunteer Legal Services Program (2010, 2011, 2012, and 2013).

Rosanne B. Muschenheim

Rosanne (Rosie) Brady Muschenheim is an experienced estate planning attorney practicing law exclusively in trusts, estates, business, and tax law. She studied advanced tax law by taking several courses through Boston University's LLM program. She currently serves as an estate planning consultant for Bessemer Trust Company in addition to running her own law firm.

Rosie spent several years working in Silicon Valley, Honolulu, and Orange County California where she assisted many high net worth clients of notable fame in technology, entertainment, and manufacturing industry. Rosie started her own law firm to provide a more customized and personal service to clients than what is offered through larger law firms.

Rosie practiced law at Rimon PC in Menlo Park, California, at Ashford & Wriston LLP in Honolulu, Hawaii, and at Palmieri, Tyler, Wiener, Wilhelm, & Waldron LLP in Irvine, California prior to starting her own law firm.