

Next-Generation Mixer

Oahu Country Club
150 Country Club Road
Honolulu, HI 96817

June 30, 2026
5:30 PM – 7:30 PM



For members of CFA, FPA, and HEPC who are:

- Age 40 or younger, or
- New to their profession in their current role for less than 5 years, regardless of their age.



FINANCIAL
PLANNING
ASSOCIATION
HAWAII



CFA Society
Hawaii

HEPC

RSVP by June 1st

Due to limited capacity, attendance will be confirmed by email

**If you are not within the NexGen criteria, please feel free to join, along with someone who does

Mahalo to our sponsors

BISHOP STREET FUNDS
Hawaii Municipal Bond Fund

Dan Vermillion
of **Cades Schutte**

Mutual fund investing involves risk, including the possible loss of principal.
The Fund is non-diversified.

To determine if this Fund is an appropriate investment for you, carefully consider the fund's investment objective, risks, and charges and expenses. This and other information can be found in the fund's prospectus, which can be obtained by calling 1.800.262.9565. Please read the prospectus carefully before investing.

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